

CONSOLIDATED BALANCE SHEET
As of Sep. 30th, 2009

Unit: VND

ASSETS	Code	EXP	Ending Balance	Beginning Balance
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100		1,383,100,470,860	1,367,559,253,831
I. Cash and cash equivalents	110	V.1	8,007,687,063	10,775,600,142
1. Cash	111		8,007,687,063	10,775,600,142
2. Cash equivalents	112		-	-
II. Short-term financial investments	120		12,922,320,000	27,090,000,000
1. Short-term investments	121	V.2	17,872,320,000	37,520,000,000
2. Provision for devaluation of short-term security investments	129		(4,950,000,000)	(10,430,000,000)
III. Receivables	130		958,780,041,021	937,741,734,286
1. Trade accounts receivables	131	V.3	937,251,424,632	922,358,384,347
2. Advances to suppliers	132	V.4	6,962,596,275	6,010,957,223
3. Short-term internal receivables	133		-	-
4. Receivable in accordance with contracts in progress	134		-	-
5. Other receivables	138	V.5	18,594,389,196	13,400,761,798
6. Provision for short-term bad receivables	139	V.6	(4,028,369,082)	(4,028,369,082)
IV. Inventories	140		361,424,063,366	348,588,815,079
1. Inventories	141	V.7	362,778,193,555	349,942,945,268
2. Provision for devaluation of inventories	149	V.8	(1,354,130,189)	(1,354,130,189)
V. Other short-term assets	150		41,966,359,410	43,363,104,324
1. Short-term prepaid expenses	151	V.9	3,744,050,620	2,105,002,600
2. VAT deductible	152		5,569,783,806	6,722,412,115
3. Tax and accounts receivable from State budget	154	V.10	24,460,188,850	23,844,295,658
4. Other short-term assets	158	V.11	8,192,336,134	10,691,393,951
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		192,963,865,101	207,196,987,806
I. Long-term receivables	210		-	-
1. Long-term receivables from customers	211		-	-
2. Capital receivable from subsidiaries	212		-	-
3. Long-term inter-company receivables	213		-	-
4. Other long-term receivables	218		-	-
5. Provision for long-term bad receivable (*)	219		-	-
II. Fixed assets	220		144,958,935,436	152,002,489,470
1. Tangible fixed assets	221	V.12	114,208,205,966	116,626,553,060

- <i>Historical cost</i>	222		300,729,415,697	284,977,374,717
- <i>Accumulated depreciation</i>	223		(186,521,209,731)	(168,350,821,657)
2. Finance leases fixed assets	224		-	-
- <i>Historical cost</i>	225		-	-
- <i>Accumulated depreciation</i>	226		-	-
3. Intangible fixed assets	227	V.13	25,682,495,591	25,872,276,377
- <i>Historical cost</i>	228		27,752,119,405	27,736,381,105
- <i>Accumulated depreciation</i>	229		(2,069,623,814)	(1,864,104,728)
4. Construction in progress expenses	230	V.14	5,068,233,879	9,503,660,033
III. Property investment	240		-	-
- <i>Historical cost</i>	241		-	-
- <i>Accumulated depreciation</i> (*)	242		-	-
IV. Long-term financial investments	250		41,030,932,001	44,372,882,439
1. Investment in subsidiaries	251		-	-
2. Investment in joint-venture	252	V.15	21,030,932,001	24,372,882,439
3. Other long-term investments	258	V.16	20,000,000,000	20,000,000,000
4. Provision for devaluation of long-term finance investment	259		-	-
V. Goodwill	260		-	-
VI. Other long-term assets	270		6,973,997,664	10,821,615,897
1. Long-term prepaid expenses	261	V.17	5,268,453,404	8,433,427,923
2. Deferred income tax assets	262		1,179,585,960	1,873,818,974
3. Others	268	V.18	525,958,300	514,369,000
TOTAL ASSETS (270=100+200)	270		1,576,064,335,961	1,574,756,241,637

CAPITAL SOURCE	Code	Note	Ending Balance	Beginning Balance
A. LIABILITIES (300= 310+330)	300		912,124,083,516	893,020,091,676
I. Short-term liabilities	310		733,106,764,502	708,835,509,328
1. Short-term borrowing and debts	311	V.19	535,817,619,895	524,224,498,744
2. Trade accounts payable	312	V.20	62,345,715,693	53,565,594,629
3. Advances from customers	313	V.21	7,450,807,536	4,459,999,291
4. Taxes and liabilities to State budget	314	V.22	1,871,831,499	716,889,428
5. Payable to employees	315	V.23	437,518,698	1,431,397,639
6. Payable expenses	316	V.24	67,132,480,733	63,620,746,286
7. Accounts payables-Affiliate	317		-	-
8. Payable in accordance with contracts in progress	318		-	-
9. Other short-term payables	319	V.25	58,050,790,448	60,816,383,311
10. Provision for short-term liabilities	320		-	-
II. Long-term liabilities	330		179,017,319,014	184,184,582,348
1. Long-term accounts payables-Trade	331		-	-
2. Long-term accounts payables-Affiliate	332		-	-

3. Other long-term payables	333		-	-
4. Long-term borrowing and debts	334	V.26	178,940,201,200	183,180,618,323
5. Deferred income tax	335		63,454,214	524,819,925
6. Provision for unemployment allowance	336	V.27	13,663,600	479,144,100
7. Provision for long-term liabilities	337		-	-
B. OWNER'S EQUITY (400= 410+430)	400		654,430,648,512	673,233,284,146
I. Capital sources and funds	410		638,030,433,447	651,268,638,264
1. Paid-in capital	411	V.28	187,968,000,000	187,968,000,000
2. Capital surplus	412	V.28	400,673,465,475	400,673,465,475
3. Other capital of owner	413		-	-
4. Treasury stock	414	V.28	(3,315,000,000)	(3,315,000,000)
5. Assets revaluation difference	415		-	-
6. Foreign exchange difference	416		-	-
7. Investment and development fund	417	V.28	47,411,746,969	47,342,833,126
8. Financial reserve fund	418	V.28	11,638,772,885	11,604,509,918
9. Other fund belong to owner's equity	419		-	-
10. Retained profit	420	V.28	(6,346,551,882)	6,994,829,745
11. Capital for construction work	421		-	-
II. Budget sources	430		16,400,215,065	21,964,645,882
1. Bonus and welfare fund	431	V.29	11,493,516,854	17,064,212,631
2. Budgets	432	V.30	4,906,698,211	4,900,433,251
3. Budget for fixed asset	433		-	-
C. MINORITY INTEREST	500		9,509,603,933	8,502,865,815
TOTAL RESOURCES (430= 300+400)	440		1,576,064,335,961	1,574,756,241,637

OFF BALANCE SHEET ITEMS

Items	Code	EXP	Ending Balance	Beginning Balance
1. Leasehold assets				-
2. Materials and goods kept or processed for others			5,525,357,169	5,525,357,169
3. Goods deposited by others				-
4. Bad debts already treated				-
5. Foreign currencies:				
- <i>USD</i>				45,338.49
- <i>EUR</i>				136.46
6. Estimates for non-business and project expenditure				-

CONSOLIDATED INCOME STATEMENT
(Full form)
Quarter 3/ 2009

Unit: VND

Items	Code	Note	Quarter 3		Accumulation	
			Current Year	Previous Year	Current Year	Previous Year
1. Revenue of sales and services	01	VI.1	90,829,906,092	108,111,097,229	249,380,171,952	330,817,433,601
2. Deductions	03	VI.1	4,590,534,293	1,950,150,233	12,573,667,525	4,075,110,775
3. Net sales and services (10=01 - 02)	10	VI.1	86,239,371,799	106,160,946,996	236,806,504,427	326,742,322,826
4. Cost of goods sold	11	VI.2	75,787,408,187	95,667,823,517	213,538,863,284	284,374,909,322
5. Gross profit (20=10 - 11)	20		10,451,963,612	10,493,123,479	23,267,641,143	42,367,413,504
6. Financial incomes	21	VI.3	4,186,846,679	2,402,551,796	8,794,820,842	31,549,336,486
7. Financial expenses	22	VI.4	1,947,863,468	4,922,885,115	6,669,853,642	33,599,011,882
- Include: Interest expense	23		1,482,671,714	2,529,643,686	9,072,868,802	28,321,688,124
8. Selling expenses	24	VI.5	8,766,119,882	15,490,820,413	25,140,019,041	37,782,688,529
9. General & administrative expenses	25	VI.6	6,730,101,704	5,911,629,937	20,433,177,015	16,376,854,071
10. Net operating profit (30=20 + (21-22) - (24+25))	30		(2,805,274,763)	(13,429,660,190)	(20,180,587,713)	(13,841,804,492)
11. Other incomes	31	VI.7	6,496,615,111	37,986,263,466	8,396,771,737	64,028,876,060
12. Other expenses	32	VI.8	62,377,752	19,296,010,993	207,168,711	19,356,817,706
13. Other profit (40=31-32)	40		6,434,237,359	18,690,252,473	8,189,603,026	44,672,058,354
14. Gain/loss in associate or joint-venture companies	50					
15. Profit before tax (50=30 + 40)	60		3,628,962,596	5,260,592,283	(11,996,015,499)	30,830,253,862
16. Current corporate income tax expenses	61		-	(944,212,127)	-	3,815,968,522
17. Deferred corporate income tax expenses	62		-	(55,508,084)	139,873,858	(467,808,942)
18. Profit after tax (60=50 - 51 - 52)	70		3,628,962,596	6,260,312,494	(12,135,889,357)	27,482,094,282
18.1 Minority interest			761,403,933	500,503,470	1,752,141,496	745,189,411
18.2 Profit after tax of parent company's shareholder			2,867,558,663	5,759,809,024	(13,888,030,853)	26,736,904,871
19. EPS (*)						

CONSOLIDATED CASH FLOW STATEMENT
(Dạng đầy đủ)
(Indirect method)
Quarter 3/ 2009

Unit: VND

Items	Code	Note	Accumulation	
			Current year	Previous year
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
1. Profit before tax	01		(11,996,015,499)	30,830,253,862
2. Adjustment in accounts				
Fixed assets depreciation	02	V.12,V.13	18,985,473,846	18,854,250,412
Provisions	03	V.6,V.8	(5,480,000,000)	(3,743,720,870)
Unrealized foreign exchange difference loss/gain	04		-	-
Loss/gain from investment	05	VI.8	(68,907,728)	2,721,786,445
Interest expenses	06	VI.4	9,122,369,630	14,559,190,122
3. Operating profit before the changes of current capital	08		10,562,920,249	63,221,759,971
Changes in accounts receivable	09		(9,263,766,487)	175,055,758,139
Changes in inventories	10		(10,960,597,030)	(58,397,030,188)
Changes in trade payables (exclude interest payable, income tax payable)	11		(7,111,084,949)	(18,964,751,537)
Changes in prepaid expenses	12		1,453,128,801	(8,118,687,306)
Paid interest	13	VII.1	(10,418,246,757)	(16,776,636,260)
Paid corporate income tax	14	V.22	(612,874,665)	(10,462,926,259)
Other receivables	15		696,366,519	13,481,478,934
Other payables	16		(7,131,475,681)	(3,858,636,955)
Net cash provided by (used in) operating activities	20		(32,785,630,000)	135,180,328,539
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21	V.12,V.13,V.14	(6,993,781,481)	(66,789,737,171)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		-	-
3. Cash paid for lending or purchase debt tools of other companies	23		-	-
4. Withdrawal of lending or resale debt tools of other companies	24		-	-
5. Cash paid for joining capital in other companies	25	VII.2	(1,370,000,000)	(21,260,629,618)
6. Withdrawal of capital in other companies	26		23,366,151,536	609,448,684
7. Cash received from interest, dividend and distributed profit	27		5,511,070,000	408,309,133
Net cash used in investing activities	30		20,513,440,055	(87,032,608,972)
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
1. Cash received from issuing stock, other owners' equity	31	V.27	-	1,215,000,000
2. Cash paid to owners' equity, repurchase issued stock	32		-	(3,315,000,000)
3. Cash received from long-term and short-term borrowings	33	V.19,V.25	152,262,319,264	225,516,244,834

4. Cash paid to principal debt	34	V.19,V.25	(142,201,567,398)	(295,380,300,510)
5. Cash paid to financial lease debt	35		-	-
6. Dividend, profit paid for owners	36	V.27	(556,475,000)	-
<i>Net cash (used in) provided by financing activities</i>	<i>40</i>		<i>9,504,276,866</i>	<i>(71,964,055,676)</i>
Net cash during the period (50 = 20+30+40)	50		(2,767,913,079)	(23,816,336,109)
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60	V.1	10,775,600,142	34,722,398,693
Influence of foreign exchange fluctuation	61		-	-
CASH AND CASH EQUIVALENTS AT END OF YEAR (70 = 50+60+61)	70	V.1	8,007,687,063	10,906,062,584